

## DIRECTIONS FOR GIFTING SHARES AND SECURITIES TO YOUNG LIFE OF CANADA

Dear Young Life Partner,

Thank you for your interest in donating shares and/or securities to Young Life of Canada. Please follow the directions below. If you have any questions feel free to contact our Director of Development, Jonathan Harris, at 604-440-4995 or jharris@younglife.ca

- 1. Complete and sign the donation form below (Notice of Authorization) and send it to your Financial Advisor.
- 2. Your Advisor MUST contact and forward the completed form to our agent, Richardson Wealth.
- 3. Once the securities have been transferred to Young Life of Canada's brokerage account, Richardson Wealth will advise us in writing of the receipt of the securities and the closing value on the day the securities were received into our account.
- 4. We will issue an official receipt to you, for income tax purposes, for the value as determined by Richardson Wealth.
- 5. It is Young Life of Canada's policy that securities, once received by Young Life of Canada's broker, will be sold as soon as possible.





## Notice of Authorization for Donation of Shares to Young Life of Canada Charitable Registration Number: 11930-6918-RR0001

Donor Name (Printed) :
Address:
Transferring Institution Name
Transferring Institution Name:
Advisor Contact Information:
Address:
Donor Account Number:
Please accept this notice as your authorization to process the following transfer (donation) to Young Life
of Canada:
Number of Shares:
Name of Security:
Security Symbol, CUSIP or ISIN:
Receiving Institution: Fidelity Clearing Canada (Fidelity) ULC FINS 5040 / CUID FIDC / DEALER 7673 483 Bay Street, Suite 200, South Tower Toronto, Ontario M5G 2N7
Account: Young Life of Canada  H07-ZU00-A (for Canadian securities)
H07-ZU00-B (for U.S. securities)
Contact: The Mair/McIntyre Wealth Group Scott.McIntyre@RichardsonWealth.com Phone: 403-355-6037 Fax: 403-355-6109
Signature of Donor:
Please Designate Funds For:
Date: