

## DIRECTIONS FOR GIFTING SHARES AND SECURITIES TO YOUNG LIFE OF CANADA

Dear Young Life Partner,

Thank you for your interest in donating shares and/or securities to Young Life of Canada. Please follow the directions below. If you have any questions feel free to contact our VP of Development Mike Manning at 604-218-1822 or mmanning@younglife.ca

- 1. Complete and sign the donation form below (Notice of Authorization) and send it to your Financial Advisor.
- 2. Your Advisor MUST contact and forward the completed form to our agent, Richardson Wealth.
- 3. Once the securities have been transferred to Young Life of Canada's brokerage account, Richardson Wealth will advise us in writing of the receipt of the securities and the closing value on the day the securities were received into our account.
- 4. We will issue an official receipt to you, for income tax purposes, for the value as determined by Richardson Wealth.
- 5. It is Young Life of Canada's policy that securities, once received by Young Life of Canada's broker, will be sold as soon as possible.





## Notice of Authorization for Donation of Shares to Young Life of Canada Charitable Registration Number: 11930-6918-RR0001

Donor Name (Printed) :
Address:
Transferring Institution Name:
Address:
Donor Account Number:
Please accept this notice as your authorization to process the following transfer (donation) to Young Life
of Canada:
Number of Shares:
Name of Security:
Security Symbol, CUSIP or ISIN:
Richardson Wealth Suite 4700 525 – 8th Avenue SW Calgary, Alberta T2P 1G1  Account: Young Life of Canada 500-0060-A (for Canadian securities) 500-0060-B (for U.S. securities) R F Securities Clearing: Dealer code: 7673 / FINS T074 / CUID GMPT  Contact: The Mair/McIntyre Team scott.mcintyre@richardsonwealth.com Phone: 403-355-6037 Fax: 403-355-6109
Signature of Donor:
Please Designate Funds For:
Date: